



# Investment Criteria

**\$50-\$500M** Revenue up to \$50M EBITDA, including negative EBITDA \$25-\$150M Equity Investment



# Industry Focus

**Industrial Manufacturing Industrial Distribution Industrial Services** 



# Transaction Types

We have the flexibility and tools to invest in a broad array of transactions including corporate carve-outs, restructurings and special situations.



# **Geographic Focus**



# Why Center Rock

## Industrials is all we do

Focus and experience allow us to move with greater speed and certainty. We only invest in leading industrial franchises that provide essential products or services to their customers.

## **Navigating Complexity**

We are committed to finding shared solutions that work for everyone. We bring equity capital, improvement tools and expertise to overcome complex operational and transactional challenges.

## Constructive Partners

We want you to succeed with us. We know that building positive relationships, finding constructive solutions and doing the hard work can provide a path to success for everyone.



## WOLVERINE ADVANCED MATERIALS | July 2024 | Dearborn, MI

Global manufacturer and distributor of advanced coated-metal automotive products for sealing and noise & vibration damping applications, including brake shims, gaskets, and abutment clips



## MARK ANDY | June 2023 | Chesterfield, MO

Manufacturer and distributor of label and packaging printing equipment, as well as consumable printing supplies, maintenance services and aftermarket parts



## JOHN LAWRIE TUBULARS | November 2022 | Houston, TX

A leading, multinational distributor and processor of steel tubular and piling products used in construction and infrastructure applications

Fund I Investments



## POWER SERVICES GROUP | June 2021 | Cape Coral, FL

Leading provider of turnkey maintenance, repair, overhaul services, and parts for the global power generation and industrial process markets



## FLANDERS | February 2021 | Evansville, IN

Leading provider of control and automation solutions for mining, manufacturing, mills, and other heavy industry



## EASTERN WHOLESALE FENCE | November 2020 | Medford, NY

Leading branded manufacturer and distributor of exterior residential and commercial fencing solutions



## TAG MANUFACTURING | January 2020 | Chattanooga, TN

Leading designer and manufacturer of highly engineered attachments for construction and earth-moving applications



## THE MERIT DISTRIBUTION GROUP | April 2019 | Spartanburg, SC

Largest full-line distributor of painting and flooring installation sundries in the United States



## AMERICAN PIPING PRODUCTS | September 2018 | St. Louis, MO

One of the largest value-added distributors of specialty pipe, tube, fittings, and flanges



### LINC SYSTEMS | September 2018 | Westlake, IN

Leading value-added distributor of industrial fastening and packaging solutions

## **Team Contacts**

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